Australian Government
Australian Taxation Office

Name Dale Hall
TFN 159 082 537

Total superannuation balance

Your total superannuation balance is used to determine your eligibility to make contributions, receive co-contributions, whether Division 296 tax may apply and your spouse's eligibility to claim a tax offset for spouse contributions. For self-managed superannuation funds, or small APRA funds, the trustee will also use all members' total superannuation balances to determine whether the segregated assets method can be used to calculate exempt pension income.

Date generated	29/07/2026
Total superannuation balance as at 30/06/2025	$229,173.86

Financial year 2024 - 2025

Accumulation phase	**$229,173.86 CR**
Fund	D A & J A HALL SUPER FUND
USI	00000000000000
Account number	SMSF168414208557
Amount	$207,341.72 CR
Fund	AUSTRALIAN RETIREMENT TRUST
USI	60905115063003
Account number	902140595_SOL
Amount	$21,832.14 CR
Retirement phase	**$0.00**
Fund	D A & J A HALL SUPER FUND
USI	00000000000000
Account number	SMSF168414208557
Amount	$0.00
Total superannuation balance as at 30 June 2025	**$229,173.86 CR**

Financial year 2023 - 2024

Accumulation phase	**$205,698.59 CR**
Fund	AUSTRALIAN RETIREMENT TRUST
USI	60905115063003
Account number	902140595_SOL
Amount	$205,698.59 CR
Total superannuation balance as at 30 June 2024	**$205,698.59 CR**

Financial year 2022 - 2023

Accumulation phase	**$179,754.60 CR**
Fund	AUSTRALIAN RETIREMENT TRUST
USI	60905115063003
Account number	902140595_SOL
Amount	$179,754.60 CR
Total superannuation balance as at 30 June 2023	**$179,754.60 CR**

Financial year 2020 - 2021

Accumulation phase	**$164,515.55 CR**
Fund	SUNSUPER SUPERANNUATION FUND
USI	98503137921001
Account number	902140595_SOL
Amount	$164,515.55 CR
Total superannuation balance as at 30 June 2021	**$164,515.55 CR**

Financial year 2019 - 2020

Accumulation phase	**$140,615.35 CR**
Total superannuation balance as at 30 June 2020	**$140,615.35 CR**

Fund	SUNSUPER SUPERANNUATION FUND
USI	98503137921001
Account number	902140595_SOL
Amount	$140,615.35 CR
Total superannuation balance as at 30 June 2020	**$140,615.35 CR**

Financial year 2018 - 2019

Accumulation phase	**$137,060.28 CR**
Fund	SUNSUPER SUPERANNUATION FUND
USI	98503137921001
Account number	902140595_SOL
Amount	$137,060.28 CR
Total superannuation balance as at 30 June 2019	**$137,060.28 CR**

Financial year 2017 - 2018

Accumulation phase	**$120,817.92 CR**
Fund	THE TRUSTEE FOR SUNSUPER SUPERANNUATION FUND
USI	98503137921001
Account number	902140595
Amount	$120,817.92 CR
Total superannuation balance as at 30 June 2018	**$120,817.92 CR**

Financial year 2016 - 2017

Accumulation phase	**$106,361.43 CR**
Total superannuation balance as at 30 June 2017	**$106,361.43 CR**

Fund	THE TRUSTEE FOR ONEPATH MASTERFUND
USI	53789980697001
Account number	1003895256
Amount	$0.00

Fund	THE TRUSTEE FOR ONEPATH MASTERFUND
USI	MMF0334AU
Account number	7303704
Amount	$106,361.43 CR

Total superannuation balance as at 30 June 2017	**$106,361.43 CR**